

CURRENT REPORT No. 82/2016

Date of Report:

26 August 2016

Re:

Issuance of bonds within Emperia Holding Group.

Update:

The Management Board of Emperia Holding S.A. (Company) informs that on 26 August 2016 subsidiaries Elpro Development S.A. issued short-term bonds, with maturity date on 25 November 2016. The total nominal value of issued bonds amounted to PLN 137 000 000. Bonds were acquired by the companies of Emperia Holding Group.

- P3 Ekon Sp. z o.o. S.k.a. – nominal value of acquired bonds PLN 48 000 000;
- P5 Ekon Sp. z o.o. S.k.a. – nominal value of acquired bonds PLN 61 000 000;
- Elpro Ekon Sp. z o.o. S.K.A. – nominal value of acquired bonds PLN 28 000 000

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.